

**Contact details**Tel: 0800 001 615 • PO Box 652509, Benmore 2010 • [www.engenmed.co.za](http://www.engenmed.co.za)

## Bariatric surgery application form

### Who we are

Engen Medical Benefit Fund (referred to as 'the Fund'), registration number 1572, is a not-for-profit organisation, registered with the Council for Medical Schemes.

Discovery Health (Pty) Ltd, registration number 1997/013480/07, (referred to as 'the administrator') is a separate company and an authorised financial services provider and is responsible for the administration of your membership on behalf of the Fund.

### Purpose of this form

This application form is to apply for funding for bariatric surgery. It must be completed by an accredited surgeon from an accredited centre of excellence who will be performing the surgery. The member must complete sections 3, 4 and 6 of this form. The turnaround time on receipt of a completed form is seven working days. We may need an additional three days if we need to send the request to an external advisory panel before we reach a funding decision.

### How to complete this form

1. Fill in the form in black ink and print clearly, or complete the form digitally by using Adobe Acrobat Reader.
2. To avoid administration delays, please ensure this application is completed in full.
3. Send the completed and signed form with the required clinical information and patient consent to us via email at [MOTIVATIONS@engenmed.co.za](mailto:MOTIVATIONS@engenmed.co.za)

### 1. Referring healthcare professional details (must be a surgeon, physician or endocrinologist)

Specialist's name	<input type="text"/>															
Speciality	<input type="text"/>															
Specialist BHF number	<input type="text"/>				Specialist HPCSA registration number	<input type="text"/>										
Telephone	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Fax	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
Email	<input type="text"/>															
Specialist's signature	<input type="text"/>								Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of facility where the procedure will be done	<input type="text"/>															
BHF number of the facility where the procedure will be done	<input type="text"/>															

### 2. Details of the surgeon performing the procedure (if it differs from section 1)

Surgeon name	<input type="text"/>															
Specialist BHF number	<input type="text"/>				Specialist HPCSA registration number	<input type="text"/>										
Telephone	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Fax	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
Email	<input type="text"/>															
Surgeon's signature	<input type="text"/>								Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### 3. Main member details

Membership number	<input type="text"/>
ID or passport number	<input type="text"/>
Member's name	<input type="text"/>
Member's surname	<input type="text"/>

### 4. Patient details

Title	<input type="text"/>	Initials	<input type="text"/>
First name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Membership number	<input type="text"/>		
ID or passport number	<input type="text"/>		
Telephone (H)	<input type="text"/>		Telephone (W) <input type="text"/>
Cellphone	<input type="text"/>		
Email	<input type="text"/>		
Relationship to main member	<input type="text"/>		

### 5. Clinical history

1. Current weight in kilograms (kg)	<input type="text"/>
2. Height in centimetres (cm)	<input type="text"/>
3. Waist circumference in centimetres (cm)	<input type="text"/>
4. Body Mass Index (BMI)	<input type="text"/>
5. Blood pressure Systolic/Diastolic	<input type="text"/> / <input type="text"/>
6. Body fat %	<input type="text"/> % (only for patients <150kg)

### Co-morbid illnesses

1. Diabetes mellitus	<input type="checkbox"/>
2. Hypertension	<input type="checkbox"/>
3. Dyslipidaemia	<input type="checkbox"/>
5. Coronary artery disease	<input type="checkbox"/>
6. Other (specify)	<input type="checkbox"/>

**Please note:** Attach script(s) for the treatment of the above co-morbidities

### What is the proposed surgical procedure?

Type of bariatric surgery:	Roux-en-Y	<input type="checkbox"/>
	Biliopancreatic diversion (BPD)	<input type="checkbox"/>
	Gastric sleeve	<input type="checkbox"/>
	Gastric band	<input type="checkbox"/>

### Please attach the following to this application form

1. Report from endocrinologist/physician
2. Report from bariatric surgeon

3. Report from clinical psychologist/psychiatrist

4. Copy of blood results (e.g. fasting glucose, lipogram, TSH, ALT/GGT, CRP etc.)

5. Copy of gastroscopy report

6. Report from biokineticist/physiotherapist (where applicable)

7. Sleep apnoea studies reports (where applicable)

8. Dietician report

9. Supporting documentation from an anaesthetist verifying that the patient is medically fit to undergo an anaesthetic procedure

### 6. Consent to collection of data for outcomes measurement and registry requirements

I,  (patient's name in full), hereby give the Fund and the administrator consent for the collection of all medical/clinical information pertaining to my application for  (name of medication/procedure/test) for the treatment of  (name of condition) as requested either by me or my consulting doctor,  (doctor's name in full). In addition, I specifically consent to the Fund and the administrator having access to my clinical records at my doctor's rooms for the purposes of conducting clinical audits. The information will be used for the purposes of measuring clinical outcomes and developing a registry that will allow the Fund to make informed funding decisions. The confidential nature of the information the Fund and the administrator receives will be respected at all times. I understand that approval for funding for this treatment is conditional upon my cooperation with all aspects of this pre-assessment.

Patient's signature

Date